

Withdrawal form

For Australian Ethical Infrastructure Debt Fund investors

This form should be completed if you have an existing investment account in the Australian Ethical Infrastructure Debt Fund and wish to make a withdrawal from the same investment account. This form should be read in conjunction with the Information Memorandum for the Australian Ethical Infrastructure Debt Fund current at the date of signing this form, which is available on our website.

Australian Ethical Investment Ltd (ABN 47 003 188 930) is the responsible entity and holder of an Australian Financial Services Licence (No. 229949).

Please use **BLOCK LETTERS** and **black ink**.

Send your completed form to:

investors@australianethical.com.au

or Australian Ethical Investment Ltd,
Reply Paid 3993, Sydney, NSW, 2001

Step 1: Investor details

Investor number

Investor 1

Title

Mr Mrs Ms Miss Other, please specify

Surname

Full given name(s)

Investor 2

Title

Mr Mrs Ms Miss Other, please specify

Surname

Full given name(s)

Investor 3

Title

Mr Mrs Ms Miss Other, please specify

Surname

Full given name(s)

Step 1: Investor details (continued)

Non-individual investors

Full name of company/partnership/trustee/other entity

Address

City

State

Postcode

Country

Work phone

Home phone

Mobile phone

Step 2: Managed fund details

If you are not redeeming all of your units, please ensure that you maintain the required minimum investment balance – \$100,000. Withdrawals are processed quarterly and require one months notice, please see the Information Memorandum for more details. If there are insufficient funds available to satisfy all withdrawal requests, the Responsible Entity will scale back all valid withdrawal requests on a pro-rata basis. If there is a scale back, unit holders may only have part of their redemption request satisfied.

Name of the fund

Infrastructure Debt Fund

Units to the \$ value of

OR

Number of units

OR

All units

Regular investment plan

Place an 'X' in the box to cease your regular investment plan. If the box is not crossed, your regular investment plan will continue.

Step 3: Direct deposit

Withdrawals must be paid into the account of the investment holder.

ⓘ Identification may be required: A certified copy of your drivers licence or passport is required if the bank account account details entered below do not match those currently recorded on your account. See step 5 for additional instructions.

Payment type

Name of financial institution

Branch

BSB number

Account number

Account holder name*

Account holder 2 name (if joint account)

*Please ensure that the bank account nominated is held in your name or in a joint account including your name.

Step 4: Reason for your withdrawal

We value your feedback and would appreciate it if you could take a moment to let us know the reason for your withdrawal.

Select the box that most suits your reason for withdrawing.

Personal reasons

Performance

Ethical concerns

Service

Fees

Starting a self-managed super fund

Other (please state in comments)

Step 5: Identification

! Withdrawals can only be paid to a bank account recorded on your account. If the bank account details entered in step 3 are different to that currently on your account you will need to submit a certified copy of your identification (drivers licence or passport) with this form.

If you are unsure of the bank account registered on your account please contact us.

Please contact us for identification documents which can be provided as a substitute for drivers licences or passports.

Who can certify your ID?

- a permanent employee of Australia Post who has two or more years of continuous service
- an officer of a financial institution, such as a bank, who has two or more years of continuous service
- a legal practitioner (such as a solicitor) who is enrolled on the roll of the Supreme Court of a state or territory, or the High Court of Australia
- a Justice of the Peace
- a registered Pharmacist

Additional certification options are available. Please contact us on investors@australianethical.com.au or 1800 021 227 for assistance.

Step 6: Signature/s

I/we being the named transferee(s) below, hereby agree to be bound by the provisions of the Constitution and the Information Memorandum applicable to the investment which is available on australianethical.com.au/managed-funds/investment-options/infrastructure-debt-fund/

For joint investments all investors must sign.

- ❗ Please note we currently do not accept electronic signatures on forms. To avoid delays or having to complete this form again, ensure you sign the documents with a traditional signature (either wet ink or using a digital pen.)
- ❗ Please note, we may request a copy of your certified ID if required.

Signature

Date (DD/MM/YYYY)

Signatory's full name (please print)

Signature

Date (DD/MM/YYYY)

Signatory's full name (please print)

Signature

Date (DD/MM/YYYY)

Signatory's full name (please print)

Thank you for submitting your withdrawal request. Please note that the withdrawal offer is subject to the Fund having sufficient liquidity and there is no guarantee that your withdrawal request will be satisfied.

❓ If you have any questions, please contact Australian Ethical on 1800 021 227.